Interim statement

as of 30 September 2026

KEY FIGURES AT A GLANCE

Jungheinrich Group		Q3 2026	Q3 2025	Change %	Q1–Q3 2026	Q1–Q3 2025	Change %	Year 2025
Incoming orders	€ million	1,369	1,334	2.6	4,323	4,077	6.0	5,387
Orders on hand 30 Sep / 31 Dec	€ million	–	–	–	1,621	1,483	9.3	1,329
Revenue	€ million	1,399	1,352	3.5	4,068	4,008	1.5	5,502
Earnings before interest and income taxes (EBIT)	€ million	96.9	–50.2	>100	241.8	160.3	50.8	228
EBIT return on sales (EBIT ROS)	%	6.9	–3.7	–	5.9	4.0	–	4.2
Earnings before taxes (EBT)	€ million	87.5	–56.9	>100	219.7	138.9	58.2	196
EBT return on sales (EBT ROS)	%	6.3	–4.2	–	5.4	3.5	–	3.6
Profit or loss	€ million	61.4	–65.0	>100	134.6	74.0	81.9	104
Earnings per preferred share	€	0.60	–0.63	>100	1.33	0.74	79.7	1.03
Employees 30 Sep / 31 Dec	FTE[1]	–	–	–	21,183	21,325	–0.7	21,438

[1] FTE = full-time equivalents.

JUNGHEINRICH

PRELIMINARY STATEMENT

With the start of financial year 2026, the "Intralogistics" segment has been replaced by the reportable segments "Industrial Trucks & Services" (ITS) and "Automation & Warehouse Equipment" (AWE). The new "Industrial Trucks & Services" segment contains the business fields of new business, short-term rental and used equipment, as well as customer services. New business especially includes new material handling equipment with related accessories and solutions, as well as factory and office equipment. Short-term rental and used equipment comprise the short-term provision of material handling equipment and the sale of used equipment. Customer services consists of providing service and repair, as well as maintenance of products assigned to the segment. The new "Automation & Warehouse Equipment" segment is divided into the business fields of automation and warehouse equipment. Automation comprises planning, developing and commissioning integrated automation and warehousing equipment solutions, mobile robots, software solutions and associated service, repair and maintenance. Warehouse equipment simply comprises warehousing equipment. The "Financial Services" segment (FS) remains unchanged.

The Group figures include not only the values of the ITS and AWE segments but also the FS segment as well as consolidation effects.

In February 2026, the sale of the former Russian subsidiary to a Russian financial investor and asset manager was completed successfully and the company was deconsolidated.

On 10 July 2026, Jungheinrich contractually agreed to purchase the Sydney (Australia)-based All Lift Group (All Lift), an established rental specialist and dealer for material handling equipment, telehandlers and work platforms in Australia, to further expand its presence in the Australian rental market. The acquisition was completed on 4 September 2026.

BUSINESS TREND, EARNINGS AND FINANCIAL POSITION

Incoming orders and orders on hand

The Jungheinrich Group's incoming orders were €4,323 million in the reporting period, which was an increase of 6.0 per cent compared with the previous year (€4,077 million). This was due to growth in both segments. Incoming orders in the ITS segment were €3,531 million, representing a rise of 3.5 per cent compared with the previous year's value of €3,411 million. The business field of new business in particular contributed to this growth. The incoming orders relating to the AWE segment came to €878 million, which was an increase of 19.9 per cent compared with the previous year (€732 million). Both business fields – automation and warehouse equipment – contributed to this growth.

The Jungheinrich Group's orders on hand totalled €1,621 million as of 30 September 2026 and were therefore 9.3 per cent higher than in the previous year (€1,483 million). In comparison with the orders on hand of €1,329 million at the end of 2025, an increase of €292 million or 22.0 per cent was recorded. Orders on hand in the ITS segment came to €921 million (31 December 2025: €749 million). In the AWE segment, orders on hand totalled €700 million (31 December 2025: €580 million).

Revenue

In the reporting period, revenue growth in the AWE segment contrasted with declining revenue in the ITS segment, resulting in Group revenue of €4,068 million (previous year: €4,008 million). Revenue in the ITS segment came to €3,388 million (previous year: €3,449 million). This decline was due to decreases in the business fields of new business and short-term rental and used equipment, which were only partly offset by an increase in revenue in the business field of customer services. The AWE segment recorded revenue of €751 million (previous year: €644 million). The business field of automation was the main contributor to the revenue growth. Revenue in the FS segment was €1,099 million (previous year: €1,075 million).

Breakdown of revenue

in € million	Q1–Q3 2026	Q1–Q3 2025	Change %
"Industrial Trucks & Services" segment	**3,388**	**3,449**	**–1.8**
"Automation & Warehouse Equipment" segment	**751**	**644**	**16.6**
"Financial Services" segment	**1,099**	**1,075**	**2.2**
Consolidation	–1,170	–1,160	0.9
Jungheinrich Group	**4,068**	**4,008**	**1.5**

Earnings and financial position

Earnings before interest and income taxes (EBIT) amounted to €241.8 million at the end of September (previous year: €160.3 million). At 5.9 per cent, EBIT return on sales was above the previous year's level (4.0 per cent). EBIT included negative one-off effects resulting from the sale of the Russian subsidiary in February 2026 in the amount of €20.5 million, the strike at the Lüneburg plant, which ended in February, in the amount of €8.6 million, and the transformation programme launched in July 2025 in the amount of €7.4 million. Excluding these one-off effects,

EBIT would have come to €278.3 million and EBIT return on sales to 6.8 per cent in the reporting period. In the previous year's period, there were negative one-off effects in connection with an impairment of €85.0 million resulting from the signing of the contract for the sale of the Russian subsidiary, expenses for the transformation programme amounting to €60.0 million and a loss on the disposal of capitalised development expenditure for technology that was discontinued in the amount of €17.9 million. Excluding these one-off effects, EBIT in the prior year period would have come to €323.2 million and EBIT return on sales to 8.1 per cent. In addition, effects from purchase price allocations amounting to €9 million (previous year: €7 million) and variable remuneration amounting to €1 million (previous year: €3 million) were reflected.

EBIT in the ITS segment came to €221.0 million, up from €169.4 million in the previous year. EBIT return on sales was 6.5 per cent (previous year: 4.9 per cent). This includes negative one-off effects resulting from the sale of the Russian subsidiary (€20.5 million), the strike at the Lüneburg plant (€8.6 million), which ended in February, and the transformation programme (€8.3 million). Excluding these one-off effects, EBIT would have come to €258.4 million and EBIT return on sales to 7.6 per cent. In the previous year's period, negative one-off effects in the amount of €85.0 million resulting from the signing of the contract for the sale of the Russian subsidiary and of €55.5 million in connection with expenses for the transformation programme were recorded in the ITS segment. Excluding these one-off effects, EBIT would have come to €309.9 million and EBIT return on sales to 9.0 per cent in the previous year.

EBIT in the AWE segment was €0.8 million (previous year: € –30.3 million). EBIT return on sales came to 0.1 per cent, following –4.7 per cent in the previous year. This includes a release of provisions in the amount of €0.9 million in connection with the transformation programme. Excluding this one-off effect, EBIT would have come to € –0.1 million and EBIT return on sales to –0.0 per cent. In the previous year's period, negative one-off effects in the amount of €17.9 million due to the loss on the disposal of capitalised development expenditure for technology that was discontinued and of €4.5 million in connection with expenses for the transformation programme were recorded in the AWE segment. Excluding these one-off effects, EBIT would have come to € –7.9 million and EBIT return on sales to –1.2 per cent in the previous year. In addition, the previously mentioned effects of purchase price allocations and variable remuneration were reflected in full in the AWE segment, as in the previous year. EBIT in the FS segment was €6.8 million (previous year: €7.9 million).

The financial result amounted to € –22.1 million (previous year: € –21.4 million) and was mainly influenced by a lower interest result. Earnings before taxes (EBT) amounted to €219.7 million (previous year: €138.9 million). EBT return on sales was 5.4 per cent (previous year: 3.5 per cent).

Profit or loss amounted to €134.6 million (previous year: €74.0 million). Earnings per preferred share were €1.33 (previous year: €0.74). The income tax expense takes into account a negative effect of €13 million resulting from an agreement with the tax authorities regarding tax matters for the years 2017 to 2023 reported in the first half of 2026. Profit or loss for the reporting period and the previous year's period still reflected the fact that the loss from the sale of the Russian subsidiary was not tax-deductible.

As of 30 September 2026, net debt stood at €5 million (31 December 2025: net credit of €160 million). Free cash flow from January to September decreased to € –106 million (previous year: € +151 million), mainly due to payments of €93 million for the interest in EP Equipment and €60 million for the acquisition of All Lift.

EMPLOYEES

As of 30 September 2026, Jungheinrich employed a total of 21,183 people on a full-time basis throughout the Group (previous year: 21,325). The change is mainly due to the departure of around 600 employees in connection with the deconsolidation of the Russian subsidiary. This contrasted with the increase in employees in the Business Excellence Centers and the acquisition of All Lift (179 employees). Jungheinrich also had 567 temporary workers active throughout the Group as at the reporting date (previous year: 425).

FORECAST CHANGE REPORT

We have made no changes to the forecast for financial year 2026 published on 23 July 2026 and confirmed in the interim report as of 30 June 2026. Our assumptions regarding the expected development of the company have not changed materially since the publication of the last report.

Disclaimer
The explanations above are partially forward-looking statements that are based on the company management's current expectations, assumptions and assessments for future developments. Such statements are subject to risks and uncertainty that are largely beyond the company's control. These include changes in the overall economic situation, such as impacts from geopolitical conflicts, natural catastrophes, pandemics and similar force majeure events, the supply of raw and auxiliary materials, the availability and price development of energy as well as raw and auxiliary materials, demand in important markets, developments in competition and regulatory frameworks and regulations, exchange and interest rates and the outcome of pending or future legal proceedings. Should these or other uncertainties or unknown factors apply or the assumptions on which these statements are based prove false, actual results may deviate significantly from the results stated or implied. No responsibility is therefore taken for forward-looking statements. Without prejudice to existing capital market obligations, there is no intention to accept any obligation to update forward-looking statements.

Hamburg, 10 November 2026

Jungheinrich Aktiengesellschaft
The Board of Management

FINANCIAL CALENDAR

24 March 2027
Balance sheet press conference

24 March 2027
Analyst conference

4 May 2027
Interim statement as of 31 March 2027

20 May 2027
Annual General Meeting 2027

25 May 2027
Dividend payment

6 August 2027
Interim report as of 30 June 2027

4 November 2027
Interim statement as of 30 September 2027

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